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Davidson Gift Design

The
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Symposium

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Annual Estate & Charitable Planning Institute

Thursday September 26, 2024

8:00am CT / 9:00am ET

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CLE, CPE, CLU, CFP, ChFC, CTFA, CAP, INS

Explore strategies to make sure estate plans stay up to date with
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- Current updates on estate and tax laws - staying with the times.
- Charitable planning for everyone - giving is still better than receiving.
- Ethical dilemmas - staying out of trouble.

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Register by September 20, 2024

Paperless Event With Hassle Free Check-In
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